



snapshot

CHANGE & RELEASE MANAGEMENT TOOL FOR SALESFORCE ADMINS

Snapshot provides highly visual tools to deploy metadata assets from a sandbox or Salesforce DX project to a production account. Over 40 comprehensive reports document every aspect of your Salesforce account: unused assets, complex relationships, disaster recovery, data security, and corporate compliance.



**CHANGE & RELEASE
MANAGEMENT**



**CONTINUOUS
INTEGRATION**



**SCHEDULED
DEPLOYMENTS**



**SYNC WITH
REPOSITORIES**



**ROLL BACK &
QUICK DEPLOY**



**COMPLIANCE &
SECURITY REPORTS**

Contact us to learn more

1 (833) METAZOA (1-833 638-2962)
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CHANGE AND RELEASE MANAGEMENT

THE COMPLETE SALESFORCE ORG MANAGEMENT SOLUTION

METADATA SNAPSHOTS

- Capture time-series metadata from any Salesforce account.
- Store snapshot in repo or send to admins for compliance and backup.
- Push metadata from any snapshot into another account.
- Use saved snapshots for backup and metadata rollback.
- Compare snapshot changes between orgs or over time.
- Run sophisticated metadata reports on saved snapshot files.

METADATA COMPARISON

- Analyze differences between sandbox and production.
- Analyze differences in the same account over time.
- Analyze differences before and after developer project.
- Highly visual and interactive difference analysis tools.
- Save comparisons as detailed HTML, CSV, or PDF reports.
- Set up automated reports triggered by metadata changes.

DEPLOYMENT TOOLS

- Review deployment history and Setup Audit Trail before push.
- Manage, search, and merge previously used job lists.
- Select related or different objects, and see detailed differences.
- Use metadata transforms and cleanup to reduce errors.
- Set up automated deployments, quick deploy, and account rollback.
- Document deployment history with custom objects.

DEVELOPER PROJECTS

- Clone developer repositories from Git, SVN, or any other source.
- Convert Salesforce DX projects into metadata snapshots.
- Convert free-form folders full of asset files into metadata snapshots.
- Connect developer projects to sandboxes and production orgs.
- Everything can be automated.

CONTINUOUS INTEGRATION

- Set up continuous integration between any Salesforce Org, content repository, or project folder.
- Trigger integration by metadata differences or recent deployments.
- Connect to content repositories including Git, Github, Bitbucket, SVN, or TFS.
- Store developer projects in Metadata API or Salesforce DX format.

VISUAL LAYOUTS

- Layout reinforces logical structure of accounts and metadata flow.
- Create items for developer projects, sandboxes and production accounts.
- Take metadata snapshots to view and report on any of the items.
- Connect items with deployment arrows to compare or move metadata.
- Connect items with continuous integration arrows to deploy changes.

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