

Snapshot Change And Release Management

Continuous Integration, Security and Compliance, Cleanup and Optimization

Release Management from Sandbox to Production, Security and Compliance Reporting, Continuous Integration with Content Repositories, Org Cleanup and Optimization, Track Configuration Changes, Automate Workflow Triggers, Backup and Migrate Connected Data.

BULLET POINTS

• Take snapshots of org metadata. Manage complex deployments. Track configuration changes over time. Save and restore backups. Document every deployment for compliance. Schedule sequential migrations, roll backs, quick deployments, and package installs.

• Over 40 security and compliance reports document every aspect of your Salesforce account. Discover security flaws and changes to permissions over time. Clean up forgotten assets, unused objects and fields. Uncover complex relationships and dependencies.

• Set up continuous integration between any Salesforce Org, content repository, or project folder. Integrations are triggered by metadata differences or recent deployments. Connect and synchronize Git, Github, Bitbucket, SVN, or TFS. Salesforce DX ready.

FULL DESCRIPTION

Metadata Deployments • Manage large migrations with change tracking, selected tests, XML transformations, and missing reference removal. Schedule sequential migrations, roll backs, and quick deployments.

Security and Compliance • Over 40 branded reports include record-level access, user activity timeline, Apex code coverage, forgotten assets, underutilized fields, and data dictionary.

Continuous Integration • Connect and synchronize any Salesforce Org, content repository, or project folder. Trigger integration by metadata differences or recent deployments.

Data Migration • Backup org data. Migrate connected sets of data. Import data in CSV format. Scramble and map fields.

Salesforce DX • Populate projects, connect Dev Hubs, create Scratch Orgs, push and pull source, and edit assets. Work with your local project, web browser, and command line.

Visual Desktops • Drag and drop to create deployment pipelines. Right-click to take snapshots, deploy metadata, and export reports. Share workspaces with team members.

Workflow Automation • Any report, backup, or deployment can be scheduled as a one-time or recurring event. Notifications include email, Chatter, and Content.